PULLMAN REGIONAL HOSPITAL FOUNDATION

Envision your LEGACY *with a planned gift*

Consider How ***Intentional Gift Planning*** *Can Support Our Growth*

At Pullman Regional Hospital, we know that caring for patients requires cutting-edge medical technology, state-of-the-art facilities, and caregivers who treat all patients as if they were family. Philanthropy means the difference between the maintenance of a great hospital and the evolution of an extraordinary one.

We invite you to consider how intentional gift planning can support the growth of premier healthcare in our region while leaving a lasting impact you never dreamed possible.

What Is ***Planned Giving?***

Strategic charitable giving guided by an individual's financial, tax, or estate plan that benefits a meaningful cause today and/or into the future.

There are many ways to facilitate a planned gift - each with its own unique benefits. ***Have you considered the legacy you want to leave?***

LET'S CONNECT!

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GIVING TODAY

Make an immediate impact today with a planned gift

Below are several planned giving strategies that provide immediate benefits to both you and Pullman Regional Hospital. You will receive a tax deduction in the year the gift is made.

- Qualified Charitable Distribution- A donation made directly from the Required Minimum Distribution (RMD) that you are already taking from your IRA.
- Appreciated Assets- Any asset that you have held for 1+ years that has significantly increased in value. Common gifts include high-growth stock, real estate property that you no longer need, mutual funds, and appreciated equities.
- Donor Advised Funds (DAF)- Contribute to a DAF today and use contributions to fund current and future priorities at Pullman Regional Hospital.

Consider a blended gift!

Blended gifts combine a gift today with a planned gift. It's the best of both worlds! You receive the satisfaction of leaving a lasting legacy while seeing the impact of your annual giving today.

"A personalized estate plan gives you the confidence of knowing your family is protected and your legacy will endure through impactful giving. Planned gifts of all sizes are critical to the future growth of Pullman Regional Hospital to provide premier healthcare for you and your family on the Palouse."

Katie Van Wyngarden
Member, Planned Giving Advisory Council,
Pullman Regional Hospital Foundation
Financial Planner

Disclaimer
The information contained in this publication is not intended to be interpreted or relied upon as legal, tax, or financial advice. The Pullman Regional Hospital Foundation does not engage in the marketing of services pertaining to individualized advice about estate planning documents. Before entering into a planned gift with any charity, the donor should seek professional legal, tax, and financial advice.

Using Your Estate to Create a Lasting Legacy

Specific bequests in a will or living trust are gifts of a specific dollar amount or percentage of your estate designated for Pullman Regional Hospital. Specific bequests to charities are not included in the estate tax calculation if your estate is over the federal or state limit.

Designating a beneficiary of financial accounts is a simple step toward leaving a direct benefit to Pullman Regional Hospital and simplifies the estate administration for your heirs. Types of accounts for which you can designate beneficiaries include:

- Life insurance policies
- Investment accounts
- Bank accounts (checking and savings)
- Annuities
- IRA's, 401(k)s, or other retirement assets

Peace of Mind for You Today

Planned gifts can be designed to fit you at any stage of life or income level. Magnify your impact beyond your annual support and leave a gift to improve access to exceptional healthcare on the Palouse.

"Pullman is an amazing community and having access to premier healthcare so close to home is a critical part. We are proud to call Pullman our home and proud to help support Pullman Regional Hospital's breadth of services through a specific bequest, to ensure local quality healthcare remains a priority on the Palouse today and for generations to come."

Jeff & Jill Elbracht
Legacy Society Members
Pullman Regional Hospital Commissioner

Trusts to Fit Your Financial Needs

Trusts are unique to provide you with estate tax relief and residual income, and are flexible to address your financial situation. Trusts offer a variety of benefits and are commonly used to facilitate significant planned gifts.

- Charitable Remainder Trust- Guaranteed income now for you (and a designated beneficiary like a spouse) with the residual amount benefitting Pullman Regional Hospital.
- Charitable Lead Trust- Annual donations benefitting Pullman Regional Hospital with the residual amount inherited by your heirs.
- Revocable Living Trust - Provides flexibility to make annual gifts during your lifetime while specific bequests are realized after your lifetime.

What Would I Like To Accomplish With My Money THAT IS MEANINGFUL TO ME?

Aligning with your VALUES

Aligning with your family values and passions while alleviating financial worries, your estate plan is a seamless extension of the full life you are living today.

Your gift will impact Pullman Regional Hospital's future to ensure that premier healthcare is sustained in the region for the next generation. Your involvement not only enables you to direct your planned gift to an area that is of importance to you but puts your mind at ease knowing your assets will be allocated accordingly.

Complete your planned gift with these 5 simple steps:

1. Reflect on your personal values, charitable causes, and financial wishes to determine your intentions for an estate plan.
2. Consult your professional advisors (legal, tax, and financial planning) to determine what planned giving strategies best fit your situation.
3. Design an intentional estate plan that best suits your personal wishes and financial circumstances.
4. Complete any administrative tasks necessary to ensure your estate plan is finalized.
5. Review and update periodically or at any major life change.

MEET THE TEAM!

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